

Student Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Parents'  
Yearly

**2009 Additional Financial Information**

Student's  
Yearly

\$	a. Education credits (Hope and Lifetime tax credits) from IRS Form 1040-line 49 or 1040A-line 39.	\$
	b. Child support paid because of divorce or separation or as result of a legal requirement.	
	c. Taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
	d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances & interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	
	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Don't enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	
	f. Earning from work under a cooperative education program offered by a college.	

**2009 Untaxed Income**

	a. Payments to tax-deferred pension and saving plan (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plan from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	
	c. Child support received for all children. Don't include foster care or adoption payments.	
	d. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	
	e. Untaxed portions of IRS distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
	f. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	
	g. Housing, food & other living allowances paid to members of the military, clergy & others (including cash payments & cash value of benefits). Don't include the value of on-based military housing or the value of a basic military allowance for housing.	
	h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	i. Other untaxed income not reported, such as workers' compensations, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on base military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	